

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04	/2019			
To : Hong Kong Exchanges a	and Clear	ring Lim	ited			
<del>-</del>	Mongolia 06/05/201		g Corporat	ion		
I. Movements in Authorised S	snare Ca	ірітаі				
1. Ordinary Shares						
(1) Stock code : <u>975</u>	_Descrip	tion:	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of preceding	g month_	15,000	,000,000	US\$0.01	US\$150,000,00	00.00
Increase/(decrease)	-	N	IIL		NIL	
Balance at close of the month	h _	15,000	,000,000	US\$0.01	US\$150,000,00	00.00
(2) Stock code : N/A	_Descrip	tion:	N/A			
			ordinary ares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of preceding	g month_					
Increase/(decrease)	-					
Balance at close of the month	h _				_	

2. Preference Shares			
Stock code : N/A Descrip	tion: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e <i>currency</i> ):	nd of the month	(State USS	\$150,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	10,291,767,865	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	10,291,767,865	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date	·	lovement durir	·			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Share Option Scheme (17/09/2010) Exercise price: HK\$4.53						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	37,591,913
2. Share Option Scheme (17/09/2010) Exercise price: HK\$2.67 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	31,985,294
3. Share Option Scheme (17/09/2010) Exercise price: HK\$0.445 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	146,500,000
4. Share Option Scheme (17/09/2010) Exercise price: HK\$0.2392 Ordinary shares	NIL	NIL	NIL	NIL	NIL	55,800,000
(Note 1)		To		ary shares) nce shares) Other class)	NIL N/A N/A	
Total funds raised du of options (State cur		th from exerci	se 	NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1)						
Subscription price			<u>—</u>			
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	_			
				. <u></u>		
Subscription price						
	( / /	)	<u>—</u>			
4. N/A						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	N/A	_
				ice shares)	N/A	_
			(C	ther class)	N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	odiolariding	monun	monu	monun	1101010	monan
1. IVA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) ce shares) other class)	N/A N/A N/A	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)	-	
2. N/A	_	
shares (Note 1)		
3. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	ther Movements	in Issued Sh	nare Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(uu/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	27/1
							N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	N/A
		Class of shares issuable (Note 1)	S _				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			ferer	ary sh nce sh Other	nare	es) N/A	
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total c	of A t	o E):		(1) NIL N/A	
To	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al of	A to F		(2) N/A N/A	
	tal increase / (decrease) in other classes of shall	,			,	N/A	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	tted by: Battsengel Gotov
Title:_	Director (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.